

Tax Forms

1. TAX RETURN FILERS—Important Note: If the student and/or spouse filed or will file, an amended 2023 IRS tax return, file(d) separate IRS income tax returns, or had a change in the marital status after the end of the 2023 tax year on December 31, 2023, contact the Financial Aid Office before completing this section.

Instructions: Complete this section if the student and/or spouse filed or will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student’s FAFSA using income and tax information directly from the IRS.

Check the Box that Applies

Student/Spouse

| | |
|--|--|
| | I have used the IRS Direct Data Exchange (DDX) on the FAFSA on the Web to transfer 2023 IRS income tax return information into the student’s FAFSA. |
| | I am unable or choose not to use the IRS Direct Data Exchange (DDX) on the FAFSA on the Web and will submit to Goshen College a signed copy of 1040 forms with schedule 1,2, and 3 or a copy of 2023 IRS tax return transcript(s) —not photocopies of the income tax return. <i>To obtain an IRS tax return transcript go to www.irs.gov and click on the “Order a Return or Account Transcript” link, or call 1-800-908-9946. Make sure you order the “IRS Tax Return Transcript” and not the “IRS Tax Account Transcript.” You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2023 IRS tax return was filed).</i> |

- Check here if an IRS Tax Return Transcript(s) is attached to this worksheet. (Goshen College recommends the IRS DDX for faster and more accurate results)
- Check here if an IRS Tax Return Transcript(s) will be submitted to the Financial Aid Office at a later date. Verification cannot be completed until the IRS Tax Return Transcript(s) has been received by Goshen College.

2. TAX RETURN NONFILERS – The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2023 income tax return with the IRS. **Check the box that applies:**

- The student and spouse were not employed and had not income earned from work in 2023
- The student and/or spouse were employed in 2023 and have listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form is provided. (Provide copies of all 2023 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form.

| Name of Employer | 2023 Amount Earned | IRS W-2 Provided? |
|---------------------------------|--------------------|-------------------|
| Suzy’s Auto Body Shop (example) | \$2,000.00 | Yes |
| | | |
| | | |

*Note: We may require you to provide documentation from the IRS that indicates a 2023 IRS income tax return was not filed.

Other Information to Be Verified (Complete If Applicable)

1. FOOD STAMPS/SNAP (Supplemental Nutrition Assistance Program)

If one of the persons listed in Section A of this worksheet received SNAP benefits in 2023 or 2024, attach documentation of the receipt of SNAP benefits during 2023 and/or 2024 to this Verification worksheet

2. CHILD SUPPORT PAID

If you and/or your spouse paid child support in 2023, complete the section below with the necessary information. Attach a separate page that includes the student’s name and Social Security Number at the top if you need more space.

| Name of Person Who Paid Child Support | Name of Person to Whom Child Support Was Paid | Name of Child for Whom Child Support Was Paid | Amount of Child Support Paid in 2023 |
|---------------------------------------|---|---|--------------------------------------|
| <i>Martha Jones (example)</i> | <i>Chris Smith</i> | <i>Terry Jones</i> | <i>\$6,000.00</i> |
| | | | |
| | | | |

Sign This Worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student’s Signature

Date